



Today's Date: \_\_\_\_\_

# RETURNING CLIENT – UPDATED INFORMATION FORM

## Adult

**Instructions:** To help us offer you the highest quality service, please fill out this form as fully and openly as possible. This information is held in **strict confidence** within legal limits.

### **Basic Information:**

Name: \_\_\_\_\_ Preferred Name: \_\_\_\_\_ Age: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Cell: \_\_\_\_\_ Work Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

**Areas of Concern:** Please check from the following list, the main areas of concern you would like to address in therapy.

- |  |   |  |   |
|--|---|--|---|
| <input type="checkbox"/> Anxious Feelings                  | <input type="checkbox"/> Feeling Depressed    | <input type="checkbox"/> Relationship Difficulties     | <input type="checkbox"/> Drug Problems        |
| <input type="checkbox"/> Problems Adjusting                | <input type="checkbox"/> Work/Career Concerns | <input type="checkbox"/> Difficulties with School      | <input type="checkbox"/> Attention Difficulty |
| <input type="checkbox"/> Anger Issues                      | <input type="checkbox"/> Alcohol Problems     | <input type="checkbox"/> Memory Problems               | <input type="checkbox"/> Eating concerns      |
| <input type="checkbox"/> Chronic Pain                      | <input type="checkbox"/> Grief & Loss         | <input type="checkbox"/> Sleep Difficulties            | <input type="checkbox"/> Sexual Issues        |
| <input type="checkbox"/> Suicide Thoughts                  | <input type="checkbox"/> Recovery from Abuse  | <input type="checkbox"/> Traumatic Incident            | <input type="checkbox"/> Stress Overload      |
| <input type="checkbox"/> Financial Distress                | <input type="checkbox"/> Panic Attacks        | <input type="checkbox"/> Obsessive Compulsive Problems | <input type="checkbox"/> Bipolar Disorder     |
| <input type="checkbox"/> Problem Behaviors, specify: _____ |   |  |   |
| <input type="checkbox"/> Other Issues: _____               |   |  |   |

Have you seen any other mental health provider since we last met?  Yes  No

If yes, please list name of provider and approximate dates of service: \_\_\_\_\_

Have you been hospitalized for mental health concerns since we last met?  Yes  No

If yes, please indicate when and where: \_\_\_\_\_

**Family Psychiatric History:** Please list any biological relative who has experienced mental health concerns, along with any known treatment (i.e. in-patient, out-patient, none), and the outcome of treatment (i.e. poor, fair, good).

**Family of origin information/historical events:** Please list the member(s) in your family with whom you grew up. Include parents, adoptive parents, step-parents, siblings, adopted siblings, and step-siblings. Indicate their approximate age now, or if deceased, approximate year of death. Indicate their relationship to you (mother, father, sister, brother, stepmother, stepfather, stepbrother, etc.). Please note significant events that have occurred in your life or the life of your family (examples may include deaths/losses, accidents, abuse, job changes, moves).

**Trauma:**

- 1) Have you ever been sexually or physically abused or assaulted, or been the victim of another violent crime?  Yes  No
- 2) Have you ever witnessed someone else being sexually or physically abused?  Yes  No
- 3) Have you ever been in an accident, fire, or natural disaster where you or someone else was seriously injured or killed?  Yes  No

If you answered **yes** to any of the above, please check all of the following that apply:

- Sudden memories of the event
- Feeling physical reactions to reminders
- Avoiding places related to event
- Detached or numb feeling
- Difficulty falling or staying asleep
- Being overly alert to danger
- Losing track of time
- Recurrent gaps in your recall of everyday events
- Finding items around you that you don't remember picking up
- Hearing voices in your head
- Upsetting memories of the event
- Feeling distress about reminders
- Avoiding thoughts and feelings
- Inability to recall details of the experience
- Irritability or outburst of anger
- Feeling jumpy or easily startled
- Feeling like your body doesn't belong to you
- Nightmares
- Avoiding activities related to event
- Loss of interest in life's activities
- Sense of limited future
- Difficulty concentrating
- Having difficulties in relationship

**Current Family Information:**

If you are currently married or partnered, how long have you been married/partnered? (\_\_\_\_\_ years).

- 1) If so, what is your spouse's/partner's name? \_\_\_\_\_ his/her age \_\_\_\_\_.
- 2) If you are separated, divorced or widowed, how long has that been? (\_\_\_\_\_ years).
- 3) How many times have you been married? (\_\_\_\_\_ times)
- 4) If you have children, please complete the following (add a page if you need more room):

Child's Name	Age	Child lives with me.		If "no" who does she/he live with and where?
		Yes	No	
1.				
2.				
3.				
4.				
5.				

Any miscarriages or stillbirths? Yes \_\_\_\_\_ No \_\_\_\_\_ When? \_\_\_\_\_

Besides any children and/or spouse listed above, *who else lives in your home?*

Person's Name	Age	Relationship to You

**Current Life Situation:** In the following areas of life, please check all that apply (it's ok to check more than one option in each category). Feel free to add comments as well.

1. **Marital/Partner Relationship:**  Close  Conflicted  Supportive  Distant  Neutral  Strained

Comments: \_\_\_\_\_

2. **Current Family Life:**  Distant  Close  Loving  Estranged  Strained  Supportive  
 Changeable  Conflicted  Neutral  Exhausting

Comments \_\_\_\_\_

3. **Current Living Arrangements:**

- Please describe your current living situation, (e.g. own home, rent an apartment, living with friends/family, retirement community, group home, homeless in a shelter, etc.)

\_\_\_\_\_

- Are you satisfied with your living situation?  Yes  No

If no, please explain: \_\_\_\_\_

4. **Circle of Friends:**  Many  Few  Close  Supportive  None  Changeable  
 Exhausting

Comments: \_\_\_\_\_

5. **Education:**

- Years of schooling (0 to 16+) \_\_\_\_\_
- Diploma or highest degree received: \_\_\_\_\_
- Any history of learning difficulties:  Yes  No
- If so, please check all areas of difficulty you have experienced in the area of learning.  Concentration  Hearing  
 Listening  Reading  Writing  Remembering  Other Comments: \_\_\_\_\_

6. **Employment:**

- Are you currently employed?  Yes  No
- If yes, where and job title:  
\_\_\_\_\_
- Describe your work setting:  Positive  Supportive  Challenging  Stressful  Rewarding  Healthy  
 Unhealthy  N/A  Other  
Comments: \_\_\_\_\_
- If not employed, are you (check all that apply)  Actively looking for work  Disabled  Terminated  
 Choosing not to be employed  Laid-off  Need Childcare  Attending school  Retired  Other
- Any history of difficulties with employment?  Yes  No, If yes, please explain:  
\_\_\_\_\_  
\_\_\_\_\_

7. **Hobbies and leisure activities:** Please list any hobbies and leisure activities you enjoy (e.g. walking, exercise, video games, music, reading, shopping, sewing, crafts, outdoors, travel, gardening, sports, photography, baking, cooking):

\_\_\_\_\_

8. **Military Service:**

- Have you served in the military?  Yes  No
- If yes, when? From \_\_\_\_\_ To \_\_\_\_\_
- What branch of service? \_\_\_\_\_

- How would you describe the experience?  Mostly positive  Mostly negative  Positive & Negative  
 Neutral

- Please explain: \_\_\_\_\_

9. Anything else you would like to add about your current life situation:

\_\_\_\_\_

**Medical Overview:** (Add an extra page if you need more room).

1. Please list current and past **medical conditions** and the approximate date you were diagnosed.

\_\_\_\_\_

2. Please list any **allergies**, type of reactions you have (e.g. rash, nausea, trouble breathing), the level of severity of you reactions (mild, moderate or severe) and the approximate time the allergy started.

\_\_\_\_\_

3. Please list all current **medication(s)**, dosage and approximate time you started on the medication.

\_\_\_\_\_

4. If you have any seasonal **allergies** indicate the time of year you have them. \_\_\_\_\_

5. Are there any **medical conditions in your family-of-origin?**  Yes  No

If yes, please describe: \_\_\_\_\_

**Primary Care Clinic:**

CentraCare  St. Cloud Medical Group  Williams Integracare  Health Partners  Other \_\_\_\_\_

Primary Care Provider: \_\_\_\_\_ Psychiatric Provider: \_\_\_\_\_

**Situational Stresses:**

1) Are there any recent or current situational stresses in your life that are causing significant difficulty?  Yes  No

If so, please name: \_\_\_\_\_

2) Other Critical Stress Factors:

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Disabilities             | <input type="checkbox"/> Divorce/Separation      | <input type="checkbox"/> Sexual trauma perpetrator |
| <input type="checkbox"/> Drug/alcohol problems    | <input type="checkbox"/> Emotional abuse         | <input type="checkbox"/> Sexual trauma victim      |
| <input type="checkbox"/> Family problems          | <input type="checkbox"/> Other trauma            | <input type="checkbox"/> Shame/Self-Esteem         |
| <input type="checkbox"/> Health problems          | <input type="checkbox"/> Parent/child conflicts  | <input type="checkbox"/> Significant Loss          |
| <input type="checkbox"/> Job related problems     | <input type="checkbox"/> Physical abuse          | <input type="checkbox"/> Spousal problems          |
| <input type="checkbox"/> Legal/financial problems | <input type="checkbox"/> Relationship problems   |  |
| <input type="checkbox"/> Spiritual concerns       | <input type="checkbox"/> School problems/truancy |  |

## **Review of Symptoms** *(please check any that apply to you):*

### **Part I:**

- Anxious or uncomfortable about being in a social setting
- Chest pain/discomfort
- Chills
- Compulsive behaviors
- Difficulty concentrating
- Difficulty falling or staying asleep, or restless unsatisfying sleep
- Dry mouth
- Easily fatigued
- Fearful about going out and about
- Feel like you're dying
- Feel like you're losing control
- Feeling "on edge"
- Feeling driven to check things over and over
- Feeling like things are not real
- Feeling of choking
- Feelings of nervousness
- Frequent worry about a number of things
- Headaches
- Heart palpitations
- Inability to relax
- Irritability
- Lightheadedness
- Mind going blank
- Muscle tension
- Gastrointestinal upset
- Numbness or tingling
- Pictures in your mind that play over and over
- Restlessness/fidgeting
- Rumination about the past
- Shortness of breath
- Social isolation
- Social withdrawal
- Sweating
- Thoughts going round and round
- Trembling
- Trouble swallowing

### **Part II:**

- Decrease or loss of appetite
- Depressed mood/feeling down
- Diminished or lack of motivation
- Feeling bad about yourself
- Feelings of helplessness
- Feelings of hopelessness
- Feelings of shame
- Feelings of worthlessness
- Grief
- Hallucinations or delusions
- Hormonal patterns
- Inappropriate guilt
- Indecisiveness
- Little interest or pleasure in doing things
- Low energy
- Low self esteem
- Mood swings
- Moving or speaking slowly
- Overeating
- Poor personal hygiene
- Previous suicide attempt
- Seasonal mood changes
- Self-injurious behavior (cutting, scratching, burning etc.)
- Significant weight loss or gain
- Sleeping too much
- Suicidal thoughts
- Tearfulness
- Uncontrollable crying episode

### **Part III:**

- Angry outbursts
- Avoidant behavior
- Difficulty making decisions
- Difficulty problem solving
- Difficulty self-soothing
- Diminished enjoyment
- Emotional numbness
- Low frustration tolerance
- Marked distress
- Negative self-judgment
- Parenting difficulties
- Procrastination
- Relationship problems
- Self-care impairment
- Self-defeating behavior
- Feeling overwhelmed
- Financial difficulties
- Impulsive behavior
- Inadequate social support
- Interpersonal difficulties
- Isolation
- Legal troubles

**Part IV: Has there ever been a period of time when you were not your usual self and ... (check all that apply)**

- Couldn't slow your mind down
- Did things others thought were excessive, foolish, or risky
- Felt driven to do fun things
- Felt extremely good or hyper
- Felt incredibly self-confident
- Felt more irritable and angry
- Felt sudden changes in mood
- Got much less sleep and didn't miss it
- Had much more energy
- Had trouble concentrating
- Had trouble sitting still
- Shouted at people or started arguments
- Spent more money than you could afford
- Talking more loudly or faster than usual
- Were much more active or did more things
- Were much more social or outgoing

**Part V:**

- Eating concerns
- Body image concerns

**Impairment:**

Overall, how much difficulty do the concerns identified in the previous section cause you in the following areas of life?

(Use the following scale: 0 = none, 1 = mild, 2 = moderate, 3 = severe)

\_\_\_\_ Current Family      \_\_\_\_ School      \_\_\_\_ Work      \_\_\_\_ Social Life  
\_\_\_\_ Family of Origin      \_\_\_\_ Leisure/Hobbies      \_\_\_\_ Self-Care      \_\_\_\_ Parenting  
\_\_\_\_ Finances      \_\_\_\_ Primary Relationship  
\_\_\_\_ Other, specify: \_\_\_\_\_

Comments: \_\_\_\_\_  
\_\_\_\_\_

**Risk Assessment:**

1. Have you ever had thoughts of ending your life?  Yes  No  
If **yes**, have you attempted to take your life?  Yes  No  
If **yes**, how many times? \_\_\_\_\_  
If **yes**, please list what you attempted to do and when: \_\_\_\_\_  
\_\_\_\_\_
2. If you've had suicidal thoughts but haven't attempted, what has stopped you? \_\_\_\_\_  
\_\_\_\_\_
3. Have you known anyone who has died by suicide?  Yes  No  
If so, who? \_\_\_\_\_
4. Do you have suicidal thoughts now?  Yes  No
5. Do you have thoughts of harming yourself?  Yes  No
6. Have you harmed yourself?  Yes  No  
If so, how? \_\_\_\_\_
7. Do you have thoughts of harming someone else?  Yes  No
8. Have you harmed someone else?  Yes  No

**Legal/Financial Issues:**

1. Are you currently involved in any legal or financial difficulties (i.e. DWI, divorce, bankruptcy, home for-closure, lawsuit, custody dispute, felony, probation, traffic, etc.)  Yes  No

If **yes**, briefly describe your difficulties: \_\_\_\_\_  
\_\_\_\_\_

2. Have you had any other legal or financial problems in the past?  Yes  No

If **yes**, please briefly describe your difficulties \_\_\_\_\_  
\_\_\_\_\_

**Substance Use:**

1. Do you drink alcohol?  Yes  No

If **yes**, how often? \_\_\_\_\_

If **yes**, approximately how much each time? \_\_\_\_\_

If **no**, have you drank alcohol in the past?  Yes  No

2. Do you consume caffeinated beverages?  Yes  No

If **yes**, what beverage, how much, and how often? \_\_\_\_\_

3. Do you use tobacco?  Yes  No

If **yes**, what kind (cigarettes, chew, etc.)? \_\_\_\_\_

If **yes**, how often? \_\_\_\_\_

If **yes**, would you like information on how to quit?  Yes  No

4. Do you use street drugs?  Yes  No

If **yes**, what kind? \_\_\_\_\_

If **yes**, how often? \_\_\_\_\_

If **no**, have you used street drugs in the past?  Yes  No

5. Have you ever misused prescription medications? (e.g. pain pills or anxiety pills)  Yes  No

6. Has alcohol or drugs caused any problems for you in the past or present?  Yes  No

If **yes**, what kind of problems? \_\_\_\_\_

7. Have you ever been in chemical dependency treatment?  Yes  No

If **yes**, when? \_\_\_\_\_

8. Is there a history of any of the above chemical use issues in your family of origin?  Yes  No

If **yes**, please describe: \_\_\_\_\_

**Anything else you would like to add:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_