



Today's Date: _____
Name: _____

RETURNING CLIENT – UPDATED INFORMATION FORM

Adult

Instructions: To help us offer you the highest quality service, please fill out this form as fully and openly as possible. This information is held in **strict confidence** within legal limits.

Basic Information:

Name: _____ Preferred Name: _____ Age: _____ Date of Birth: _____
Home Phone: _____ Cell: _____ Work Phone: _____
Email: _____

Areas of Concern: Please check from the following list, the main areas of concern you would like to address in therapy.

- | | | | |
|--|---|--|---|
| <input type="checkbox"/> Anxious Feelings | <input type="checkbox"/> Feeling Depressed | <input type="checkbox"/> Relationship Difficulties | <input type="checkbox"/> Drug Problems |
| <input type="checkbox"/> Problems Adjusting | <input type="checkbox"/> Work/Career Concerns | <input type="checkbox"/> Difficulties with School | <input type="checkbox"/> Attention Difficulty |
| <input type="checkbox"/> Anger Issues | <input type="checkbox"/> Alcohol Problems | <input type="checkbox"/> Memory Problems | <input type="checkbox"/> Eating concerns |
| <input type="checkbox"/> Chronic Pain | <input type="checkbox"/> Grief & Loss | <input type="checkbox"/> Sleep Difficulties | <input type="checkbox"/> Sexual Issues |
| <input type="checkbox"/> Suicide Thoughts | <input type="checkbox"/> Recovery from Abuse | <input type="checkbox"/> Traumatic Incident | <input type="checkbox"/> Stress Overload |
| <input type="checkbox"/> Financial Distress | <input type="checkbox"/> Panic Attacks | <input type="checkbox"/> Obsessive Compulsive Problems | <input type="checkbox"/> Bipolar Disorder |
| <input type="checkbox"/> Problem Behaviors, specify: _____ | | | |
| <input type="checkbox"/> Other Issues: _____ | | | |

Have you seen any other mental health provider since we last met? Yes No
If yes, please list name of provider and approximate dates of service: _____
Have you been hospitalized for mental health concerns since we last met? Yes No
If yes, please indicate when and where: _____

Family Psychiatric History: Please list any biological relative who has experienced mental health concerns, along with any known treatment (i.e. in-patient, out-patient, none), and the outcome of treatment (i.e. poor, fair, good).

Family of origin information/historical events: Please list the member(s) in your family with whom you grew up. Include parents, adoptive parents, step-parents, siblings, adopted siblings, and step-siblings. Indicate their approximate age now, or if deceased, approximate year of death. Indicate their relationship to you (mother, father, sister, brother, stepmother, stepfather, stepbrother, etc.). Please note significant events that have occurred in your life or the life of your family (examples may include deaths/losses, accidents, abuse, job changes, moves).

Trauma:

- 1) Have you ever been sexually or physically abused or assaulted, or been the victim of another violent crime? Yes No
- 2) Have you ever witnessed someone else being sexually or physically abused? Yes No
- 3) Have you ever been in an accident, fire, or natural disaster where you or someone else was seriously injured or killed? Yes No

If you answered **yes** to any of the above, please check all of the following that apply:

- Sudden memories of the event
- Feeling physical reactions to reminders
- Avoiding places related to event
- Detached or numb feeling
- Difficulty falling or staying asleep
- Being overly alert to danger
- Losing track of time
- Recurrent gaps in your recall of everyday events
- Finding items around you that you don't remember picking up
- Hearing voices in your head
- Upsetting memories of the event
- Feeling distress about reminders
- Avoiding thoughts and feelings
- Inability to recall details of the experience
- Irritability or outburst of anger
- Feeling jumpy or easily startled
- Feeling like your body doesn't belong to you
- Nightmares
- Avoiding activities related to event
- Loss of interest in life's activities
- Sense of limited future
- Difficulty concentrating
- Having difficulties in relationship

Current Family Information:

If you are currently married or partnered, how long have you been married/partnered? (_____ years).

- 1) If so, what is your spouse's/partner's name? _____ his/her age _____.
- 2) If you are separated, divorced or widowed, how long has that been? (_____ years).
- 3) How many times have you been married? (_____ times)
- 4) If you have children, please complete the following (add a page if you need more room):

Child's Name	Age	Child lives with me.		If "no" who does she/he live with and where?
		Yes	No	
1.				
2.				
3.				
4.				
5.				

Any miscarriages or stillbirths? Yes _____ No _____ When? _____

Besides any children and/or spouse listed above, *who else lives in your home?*

Person's Name	Age	Relationship to You

Current Life Situation: In the following areas of life, please check all that apply (it's ok to check more than one option in each category). Feel free to add comments as well.

1. **Marital/Partner Relationship:** Close Conflicted Supportive Distant Neutral Strained

Comments: _____

2. **Current Family Life:** Distant Close Loving Estranged Strained Supportive
 Changeable Conflicted Neutral Exhausting

Comments _____

3. **Current Living Arrangements:**

- Please describe your current living situation, (e.g. own home, rent an apartment, living with friends/family, retirement community, group home, homeless in a shelter, etc.)

- Are you satisfied with your living situation? Yes No

If no, please explain: _____

4. **Circle of Friends:** Many Few Close Supportive None Changeable
 Exhausting

Comments: _____

5. **Education:**

- Years of schooling (0 to 16+) _____
- Diploma or highest degree received: _____
- Any history of learning difficulties: Yes No
- If so, please check all areas of difficulty you have experienced in the area of learning. Concentration Hearing
 Listening Reading Writing Remembering Other Comments: _____

6. **Employment:**

- Are you currently employed? Yes No
- If yes, where and job title:

- Describe your work setting: Positive Supportive Challenging Stressful Rewarding Healthy
 Unhealthy N/A Other
Comments: _____
- If not employed, are you (check all that apply) Actively looking for work Disabled Terminated
 Choosing not to be employed Laid-off Need Childcare Attending school Retired Other
- Any history of difficulties with employment? Yes No, If yes, please explain:

7. **Hobbies and leisure activities:** Please list any hobbies and leisure activities you enjoy (e.g. walking, exercise, video games, music, reading, shopping, sewing, crafts, outdoors, travel, gardening, sports, photography, baking, cooking):

8. **Military Service:**

- Have you served in the military? Yes No
- If yes, when? From _____ To _____
- What branch of service? _____

- How would you describe the experience? Mostly positive Mostly negative Positive & Negative
 Neutral

- Please explain: _____

9. Anything else you would like to add about your current life situation:

Medical Overview: (Add an extra page if you need more room).

1. Please list current and past **medical conditions** and the approximate date you were diagnosed.

2. Please list any **allergies**, type of reactions you have (e.g. rash, nausea, trouble breathing), the level of severity of you reactions (mild, moderate or severe) and the approximate time the allergy started.

3. Please list all current **medication(s)**, dosage and approximate time you started on the medication.

4. If you have any seasonal **allergies** indicate the time of year you have them. _____

5. Are there any **medical conditions in your family-of-origin?** Yes No

If yes, please describe: _____

Primary Care Clinic:

CentraCare St. Cloud Medical Group Williams Integracare Health Partners Other _____

Primary Care Provider: _____ Psychiatric Provider: _____

Situational Stresses:

1) Are there any recent or current situational stresses in your life that are causing significant difficulty? Yes No

If so, please name: _____

2) Other Critical Stress Factors:

- | | | |
|---|--|--|
| <input type="checkbox"/> Disabilities | <input type="checkbox"/> Divorce/Separation | <input type="checkbox"/> Sexual trauma perpetrator |
| <input type="checkbox"/> Drug/alcohol problems | <input type="checkbox"/> Emotional abuse | <input type="checkbox"/> Sexual trauma victim |
| <input type="checkbox"/> Family problems | <input type="checkbox"/> Other trauma | <input type="checkbox"/> Shame/Self-Esteem |
| <input type="checkbox"/> Health problems | <input type="checkbox"/> Parent/child conflicts | <input type="checkbox"/> Significant Loss |
| <input type="checkbox"/> Job related problems | <input type="checkbox"/> Physical abuse | <input type="checkbox"/> Spousal problems |
| <input type="checkbox"/> Legal/financial problems | <input type="checkbox"/> Relationship problems | |
| <input type="checkbox"/> Spiritual concerns | <input type="checkbox"/> School problems/truancy | |

Review of Symptoms *(please check any that apply to you):*

Part I:

- Anxious or uncomfortable about being in a social setting
- Chest pain/discomfort
- Chills
- Compulsive behaviors
- Difficulty concentrating
- Difficulty falling or staying asleep, or restless unsatisfying sleep
- Dry mouth
- Easily fatigued
- Fearful about going out and about
- Feel like you're dying
- Feel like you're losing control
- Feeling "on edge"
- Feeling driven to check things over and over
- Feeling like things are not real
- Feeling of choking
- Feelings of nervousness
- Frequent worry about a number of things
- Headaches
- Heart palpitations
- Inability to relax
- Irritability
- Lightheadedness
- Mind going blank
- Muscle tension
- Gastrointestinal upset
- Numbness or tingling
- Pictures in your mind that play over and over
- Restlessness/fidgeting
- Rumination about the past
- Shortness of breath
- Social isolation
- Social withdrawal
- Sweating
- Thoughts going round and round
- Trembling
- Trouble swallowing

Part II:

- Decrease or loss of appetite
- Depressed mood/feeling down
- Diminished or lack of motivation
- Feeling bad about yourself
- Feelings of helplessness
- Feelings of hopelessness
- Feelings of shame
- Feelings of worthlessness
- Grief
- Hallucinations or delusions
- Hormonal patterns
- Inappropriate guilt
- Indecisiveness
- Little interest or pleasure in doing things
- Low energy
- Low self esteem
- Mood swings
- Moving or speaking slowly
- Overeating
- Poor personal hygiene
- Previous suicide attempt
- Seasonal mood changes
- Self-injurious behavior (cutting, scratching, burning etc.)
- Significant weight loss or gain
- Sleeping too much
- Suicidal thoughts
- Tearfulness
- Uncontrollable crying episode

Part III:

- Angry outbursts
- Avoidant behavior
- Difficulty making decisions
- Difficulty problem solving
- Difficulty self-soothing
- Diminished enjoyment
- Emotional numbness
- Low frustration tolerance
- Marked distress
- Negative self-judgment
- Parenting difficulties
- Procrastination
- Relationship problems
- Self-care impairment
- Self-defeating behavior
- Feeling overwhelmed
- Financial difficulties
- Impulsive behavior
- Inadequate social support
- Interpersonal difficulties
- Isolation
- Legal troubles

Part IV: Has there ever been a period of time when you were not your usual self and ... (check all that apply)

- Couldn't slow your mind down
- Did things others thought were excessive, foolish, or risky
- Felt driven to do fun things
- Felt extremely good or hyper
- Felt incredibly self-confident
- Felt more irritable and angry
- Felt sudden changes in mood
- Got much less sleep and didn't miss it
- Had much more energy
- Had trouble concentrating
- Had trouble sitting still
- Shouted at people or started arguments
- Spent more money than you could afford
- Talking more loudly or faster than usual
- Were much more active or did more things
- Were much more social or outgoing

Part V:

- Eating concerns
- Body image concerns

Impairment:

Overall, how much difficulty do the concerns identified in the previous section cause you in the following areas of life?

(Use the following scale: 0 = none, 1 = mild, 2 = moderate, 3 = severe)

____ Current Family ____ School ____ Work ____ Social Life
____ Family of Origin ____ Leisure/Hobbies ____ Self-Care ____ Parenting
____ Finances ____ Primary Relationship
____ Other, specify: _____

Comments: _____

Risk Assessment:

1. Have you ever had thoughts of ending your life? Yes No
If **yes**, have you attempted to take your life? Yes No
If **yes**, how many times? _____
If **yes**, please list what you attempted to do and when: _____

2. If you've had suicidal thoughts but haven't attempted, what has stopped you? _____

3. Have you known anyone who has died by suicide? Yes No
If so, who? _____
4. Do you have suicidal thoughts now? Yes No
5. Do you have thoughts of harming yourself? Yes No
6. Have you harmed yourself? Yes No
If so, how? _____
7. Do you have thoughts of harming someone else? Yes No
8. Have you harmed someone else? Yes No

Legal/Financial Issues:

1. Are you currently involved in any legal or financial difficulties (i.e. DWI, divorce, bankruptcy, home for-closure, lawsuit, custody dispute, felony, probation, traffic, etc.) Yes No

If **yes**, briefly describe your difficulties: _____

2. Have you had any other legal or financial problems in the past? Yes No

If **yes**, please briefly describe your difficulties _____

Substance Use:

1. Do you drink alcohol? Yes No

If **yes**, how often? _____

If **yes**, approximately how much each time? _____

If **no**, have you drank alcohol in the past? Yes No

2. Do you consume caffeinated beverages? Yes No

If **yes**, what beverage, how much, and how often? _____

3. Do you use tobacco? Yes No

If **yes**, what kind (cigarettes, chew, etc.)? _____

If **yes**, how often? _____

If **yes**, would you like information on how to quit? Yes No

4. Do you use street drugs? Yes No

If **yes**, what kind? _____

If **yes**, how often? _____

If **no**, have you used street drugs in the past? Yes No

5. Have you ever misused prescription medications? (e.g. pain pills or anxiety pills) Yes No

6. Has alcohol or drugs caused any problems for you in the past or present? Yes No

If **yes**, what kind of problems? _____

7. Have you ever been in chemical dependency treatment? Yes No

If **yes**, when? _____

8. Is there a history of any of the above chemical use issues in your family of origin? Yes No

If **yes**, please describe: _____

Anything else you would like to add:

